

ASEAN Food Security Information System



Rice Growing Outlook REPORT



August
2026



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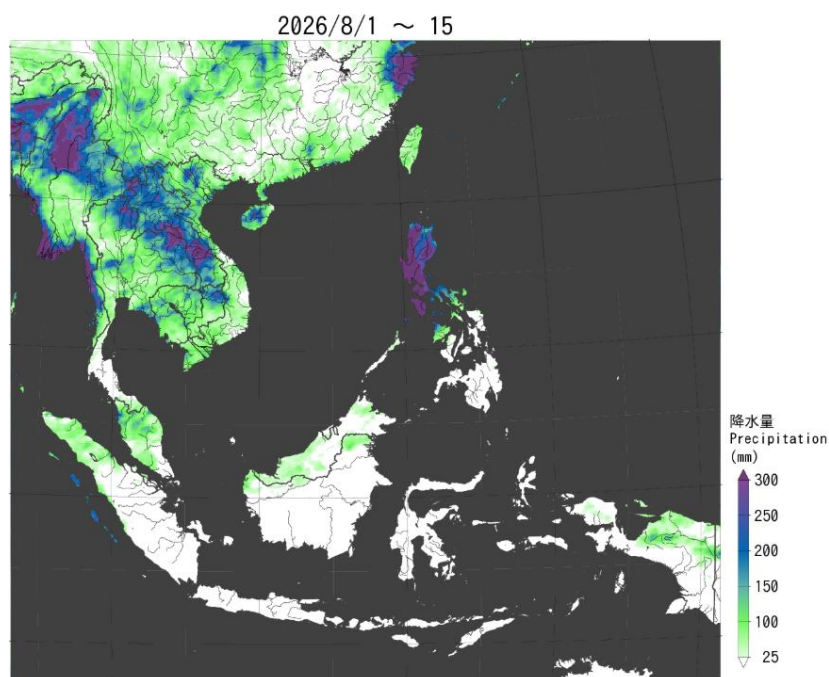
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Overview

In the Northern side of SE-Asia, the planting of wet season rice is in the final stage. Although there is a slight drought, the total planted area is expected to be roughly the same as last year. Most planted wet season rice is now at tillering to maturing stage. And the harvesting of early rice has already started. The current growing of wet season rice remains favorable condition, but there are concerns that production will decrease than last year due to the effects of drought.

In the Southern side of SE-Asia, the dry-season rice planting has almost completed. And it is in harvesting stage mainly. The yield is expected to be good under enough water and sunlight during the growing period.

JASMAI: Precipitation condition in early of August



Brunei

Dry season rice harvesting has been completed in 15% of the targeted areas, while the rest remains in the late reproductive to ripening stage. Weather remains favorable for harvesting, with low precipitation rates and high solar radiation. However, the increase in pest incidences have raised concerns over the overall effect on yield. Current rice outlook is fair.

Cambodia

The planted area of wet season rice is approximately 2.79 million hectares and it reached 95% of the national plan area. this month, north-west and other regions were suffered by drought, 9% of the cultivated area, and 0.45% was damaged. The early rice is in grain filling to harvesting stage. 73 thousand ha has been harvested with an average yield of 4.2t/ha.

Indonesia

The dry-season rice planting has almost completed. The total planted area is estimated at 4.64 million hectares, 3.0% below the level recorded during the same period last year. Crop condition are generally favorable, supported by rainfall in late July to early August.

This August is also the second month of the dry season rice harvest. The harvested area is estimated at 2.05 million hectares. The yield is good under enough water and sunlight during the growing period. High rainfall is still recorded in some areas, but there are no reports of significant damage due to drought and flood nationally.

Laos

The wet season rice of the lowland is in the early young panicle forming stage. Planting is covering 807 thousand hectares. The weather condition in this month is generally good for supports the paddy growing in the early stage due to rainfall for all regions. High-intensity rainfall was recorded in some planted fields, but no significant damage was reported.

On the same hand, the upland rice is in the young panicle-forming stage, planting area reached approximately 80% of the national plated plan under good growing conditions.

Malaysia

Dry season rice planting has been almost completed, while harvesting progress has advanced to 69% of the planted area. The remaining standing crops are mostly at the late maturity stage and are expected to be harvested in the coming weeks. Overall crop conditions remain good, with no significant damage reported.

For the wet season, land preparation is underway and planting has commenced. Weather conditions are generally warmer and drier during the month, and some areas may experience below-normal rainfall.

Myanmar

In Myanmar, planting of wet season rice has been done 4.2 million hectares accounting about 69% of the national plan which is set as 6.04 million hectares in this growing season. As this month is peak period of planting wet season rice, progress of planting work is similar to last year under favorable weather condition. Most planted wet season rice is now at tillering to panicle formation stages and overall growing condition is good.

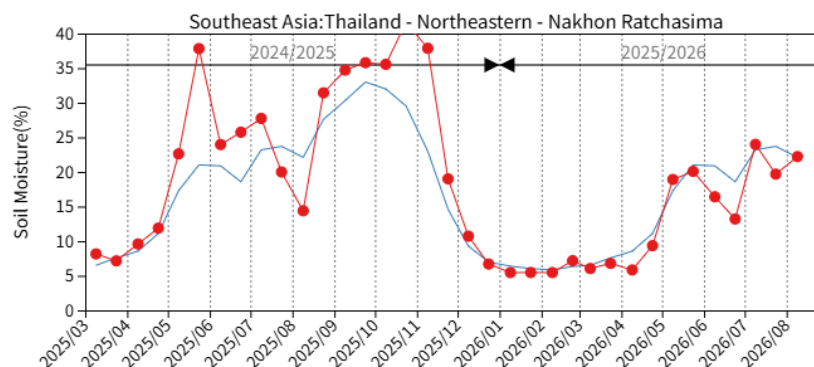
The monsoon floods are caused in wide areas; it is reported that over 26 thousand hectares of planted areas have been affected by the floods but about 600 hectares has been damaged. Replanting is carrying out for those damaged fields.

Philippines

The wet season rice planted in April to May is in maturing to harvesting stage. Heavy rains and strong winds from enhanced southwest monsoon and tropical cyclones in early August damaged an estimated 31.0 thousand hectares of rice area. The yield is expected to be lower than last year due to unstable weather condition.

Thailand

Wet season rice is currently in the tillering stage. The planted area is approximately 90% of the expected total area. However, prolonged dry spells in some regions in July, along with an outbreak of rice blast disease, affected rice growth and development. As drought conditions and reduced fertilizer application are expected to limit yields, total rice production is projected to be lower than last year.



JASMAI soil moisture graph: prolonged dry spells in some regions in July

Vietnam

In North Viet Nam, the summer-autumn rice (wet-season rice) crop is at the young panicle formation stage, while main-season rice (seasonal rice) crop is at the seeding stage. Crop conditions are generally favorable, although localized heatwaves and heavy rainfall have caused some adverse impacts.

In South Viet Nam, the summer-autumn rice crop is in the harvesting stage, with 0.36 million hectares harvested out of 1.70 million hectares planted. Meanwhile, other wet season rice crops, including autumn-winter rice and seasonal rice, are in the growing stage under generally favorable conditions.

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